

NOTICE TO HOLDERS
Up to 50.000 Eur “Mediolanum MedPlus Certificate Platinum Coupon Opportunity 2023/2” relating to 2 Indices due 27 December 2027
ISIN Code: XS2126401400

This Notice is dated 30 October 2023 and should be read in conjunction with the Final Terms dated 1 September 2023 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of “**Up to 50.000 Eur “Mediolanum MedPlus Certificate Platinum Coupon Opportunity 2023/2” relating to 2 Indices due 27 December 2027**”, referred to here above, the total number of Securities to be issued is **49,935 Securities (i.e. EUR 49,935,000)** at an issue price of **EUR 1000** per Security. The Issue Date of the Securities is 27 October 2023.

The Holders are informed that the table on page 6 of the Final Terms in § 25(a) should be read as follows:

^k	Underlying Reference ^k	Bloomberg code	Underlying Index ^k Currency	Index Sponsor ^k	Underlying Reference ^k Strike Price	Underlying Reference ^k Strike Price x Knock-in Level (40%)	Exchange ^k
1	EURO STOXX 50® Index	SX5E <Index>	EUR	STOXX Ltd.or any successor acceptable to the Calculation Agent	4,014.36	1,605.7440	As set out in Annex 2 for a Composite Index
2	EuroStoxx Banks Index	SX7E <Index>	EUR	STOXX Ltd.or any successor acceptable to the Calculation Agent	106.96	42.7840	As set out in Annex 2 for a Composite Index

Copies of such Notice may be downloaded on the following website:

www.investimenti.bnpparibas.it

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:



By: Vincent DECHAUX Duly authorised